

FINANCIAL LITERACY

Targeting Success—Money Management

OVERVIEW:

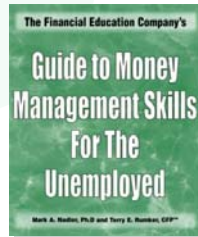
The 6 Money Management Courses are actually personalized Life Skills programs designed to build Knowledge, Security, and Confidence in the world of finances.

More specifically, the software programs are designed to help individuals develop realistic goals, create personalized budgets, deal intelligently with financial institutions, and learn how to save and invest with confidence.

THE APPROACH:

There are 6 independent courses which operate on a single pc or network. They share the following commonalities:

- Introduction/Overview
- Pre/Post Testing
- Audio and Video Scenarios
- Portfolio Development
- Step-by-step instructions
- Expert Interviews
- Motivational hands-on activities
- Supplemental Text (optional)



THE PORTFOLIO:

As the individuals are going through the program, they are prompted to fill in information on various worksheets. These worksheets can be purchased in a bound book format or printed from the program CD. Upon completion, individuals will have a hard-copy of the information discussed in the program. This information can be used as new financial situations come into play on a day-to-day basis.

MONEY GUIDE FOR THE UNEMPLOYED:

This is a companion workbook designed to teach individuals how to cope with FINANCIAL PROBLEMS that unemployment Produces. The guide will also provide the tools that will allow individuals to begin taking control over their financial circumstances. With this new knowledge they will have the tools to reduce stress and begin to make a successful adjustment to a new job and self.

AWARD WINNING PROGRAM:

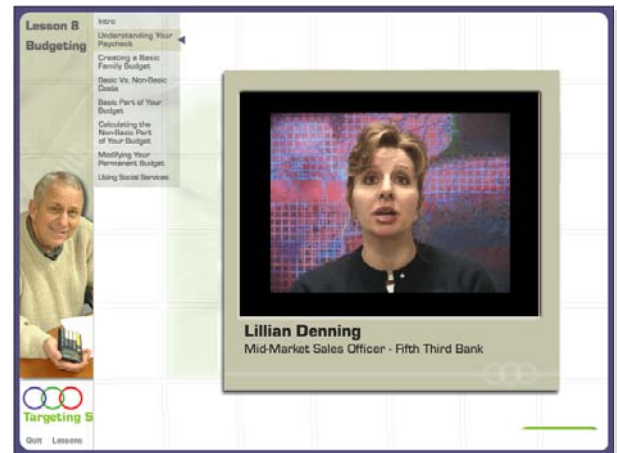
The Correctional Education Association awarded the "Al Maresh Award" for an exemplary computer-assisted instructional program in a correctional setting. Because of the success of this program it has now been adopted in numerous other correctional settings. Reaction from both the instructors ("Appropriate for all ages and backgrounds") and students ("It helped me plan my life and set goals") were positive.

TBS offers 6 companion courses on "Job Search." Please visit asktbs.com, and look for Job Search.

The Money management courses are designed to teach the basics of goal setting, managing money, personal financial investing and developing an action portfolio.

Free Demo

To request demo software, call 888-783-2283 and request a demonstration CD (standard or re-entry version). This CD contains the full curriculum for all courses and will be available to you to use for 5 days from the day it is installed.



Video Commentary & Instruction



Interactive Screens

Financial Literacy Curriculum

GOAL SETTING

- Definition of a Goal
- Types of Goals
- Goal Conflicts
- Time Factor of Goals
- Career Goals
- Financial Goals

AT THE CONCLUSION OF THIS LESSON, PARTICIPANTS WILL...

APPROX. TIME: 1-2 HOURS

1. understand how goals shape the life decisions that they make and the three different types of goals that they should establish: personal, career and financial.
2. have an understanding of the need for time dimensions and resolution of goal conflicts in their life plan and use these concepts in the development of their individual plan.
3. have a viable life plan consisting of personal, career and financial goals and will have them available for future use and revision within their Targeting Success Student Portfolio.

BASIC PERSONAL FINANCE

- Understanding Your Paycheck
- Creating a Basic Family Budget
- Basic vs. Non-Basic Costs
- Basic Part of Your Budget
- Calculating the Non-Basic Budget
- Modifying Your Permanent Budget
- Using Social Services

APPROX. TIME: 1-2 HOURS

1. understand the components of a personal budget and be able to construct a balanced monthly budget.
2. generate a balanced personal budget that they can use for a successful.
3. have compiled all the necessary information to implement a balanced personal budget and to make informed financial decisions on basic living expenses in their Targeting Success Student Portfolio.

BASIC PERSONAL FINANCE—FINANCIAL INSTITUTIONS & BORROWING

APPROX. TIME: 1-2 HOURS

- Checking Accounts
- Checking, Savings & Investment Acct
- Loans
- Credit Cards

1. develop an understanding of how to use financial institutions and the appropriate use of each type of institution and service for their own financial decisions.
2. be able to use credit wisely and develop a credit card debt payment plan if they need one.
3. have compiled all the necessary information to use financial institutions and services in their Targeting Success Student Portfolio.

FIRST STEPS TOWARD INVESTING

APPROX. TIME: 1-2 HOURS

- Foundations
- Savings and Investments
- Inflation
- Financial Assets
- Annuity Calculator

1. understand the components of a financial investment plan.
2. revise their financial goals with short, medium and long-term goals that they can use for a successful financial future.
3. have compiled all the necessary information to implement a basic financial investment and to make informed financial decisions on in their Targeting Success Student Portfolio.

SAVING AND INVESTING

APPROX. TIME: 1-2 HOURS

- Finding Money to Invest
- Diversified Investing
- Investing Advice

1. understand the basic strategies that should control investment decisions.
2. begin to develop a propensity for viewing financial decisions in the "long-term."
3. have compiled basic information needed to begin to make investment decisions in their Targeting Success Student Portfolio.

COMMUNITY NETWORKING

APPROX. TIME: 1 HOUR

- Introduction
- Farewell Video
- Community Resource Contact Info

1. understand the resources available for assistance.
2. have a complete life plan that if followed will assist them in becoming successful with both their careers and financial goals.



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